

INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

These figures have not been audited.

CONSOLIDATED INCOME STATEMENT

	Individual Quarter		Cumulative Quarter	
	30.06.2012 RM'000	30.06.2011 RM'000	30.06.2012 RM'000	30.06.2011 RM'000
Revenue	53,542	60,717	86,927	140,090
Operating expenses	(49,265)	(49,056)	(79,411)	(114,797)
Other income	1,107	929	2,613	1,896
Profit/ (Loss) from operations	5,384	12,590	10,129	27,189
Finance cost	(809)	(728)	(1,598)	(1,361)
Profit/(loss) before associate and income tax	4,575	11,862	8,531	25,828
Share of profit and loss of an associated company	(34)	0	(35)	0
Profit/(loss) before income tax	4,541	11,862	8,496	25,828
Income tax	(1,497)	(3,143)	(2,769)	(6,939)
Profit/(loss) for the period	3,044	8,719	5,727	18,889
Attributable to:				
Equity holders of the Company	2,869	8,530	5,702	18,391
Minority interests	175	189	25	498
	3,044	8,719	5,727	18,889
Earnings per share attributable to equity holders of the Company				
(a) Basic(sen)	0.73	2.28	1.45	4.96
(b) Fully diluted (sen)	0.73	2.28	1.45	4.96

(The above consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

These figures have not been audited.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
	RM'000	RM'000	RM'000	RM'000
Profit for the period	3,044	8,719	5,727	18,889
Currency translation differences arising from consolidation	(774)	105	(670)	(1,620)
Total comprehensive income	2,270	8,824	5,057	17,269
Total comprehensive income attributable to:				
Equity holders of the Company	2,095	8,635	5,032	16,771
Minority interests	175	189	25	498
	2,270	8,824	5,057	17,269

(The above consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 30.06.2012 RM'000	AUDITED 31.12.2011 RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	33,247	33,557
Land held for property development	121,010	120,999
Investment properties	38,322	37,939
Investment in associates	5,955	4,490
Goodwill	3,091	3,074
Deferred tax assets	3,296	3,572
	204,921	203,631
Current Assets		
Amount due from customers for contract work	2,756	3,068
Property development-in-progress	191,762	185,451
Inventories	17,489	19,592
Trade and other receivables	71,531	76,303
Tax Recoverable	5,811	3,186
Deposits with licensed financial institutions	86	86
Cash	1,537	3,714
	290,972	291,400
TOTAL ASSETS	495,893	495,031
EQUITY AND LIABILITIES		
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT		
Share capital	198,766	198,766
Reserves		
Treasury shares	(813)	(808)
Revaluation reserves	13,815	13,815
Exchange reserves	(13,092)	(12,422)
Retained earnings	135,571	129,869
	334,247	329,220
MINORITY INTERESTS	23,290	23,265
TOTAL EQUITY	357,537	352,485
NON-CURRENT LIABILITIES		
Long term borrowings	22,834	29,478
Deferred tax	2,703	2,726
	25,537	32,204
CURRENT LIABILITIES		
Amount due to customers for contract work	3,997	142
Trade and other payables	76,407	79,636
Short term borrowings	31,815	27,955
Current tax payable	600	2,609
	112,819	110,342
TOTAL LIABILITIES	138,356	142,546
TOTAL EQUITY AND LIABILITIES	495,893	495,031
Remarks:		
Net assets per share (based on ordinary shares of RM0.50 each) attributable to ordinary equity holders of the parent (RM) - Note (a)	0.84	0.83

(The above consolidated statement of financial position ("CSFP") should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

Note (a): The computation of Net assets per share ("NAPS") does not take into account the number of shares bought back and treasury shares as shown in the CSFP. The Board is of the view that the NAPS will be overstated by reflecting the shares bought back in the computation.

MITRAJAYA HOLDINGS BERHAD (268257-T)
 INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

-----Attributable to owners of the Parent----->

	Share Capital RM'000	Share Premium RM'000	Treasury Shares RM'000	Other Reserves Total RM'000	Non- distributable		Retained Earnings RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
					Exchange Reserves RM'000	Revaluation Reserves RM'000				
Financial period ended 30.06.2012										
Balance at 1.1.2012	198,766	-	(808)	1,393	(12,422)	13,815	129,869	329,220	23,265	352,485
Total comprehensive income for the period	-	-	-	(670)	(670)	-	5,702	5,032	25	5,057
Purchase of treasury shares	-	-	(5)	0	0	0	-	(5)	0	(5)
Balance at 31.03.2012	198,766		(813)	723	(13,092)	13,815	135,571	334,247	23,290	357,537
Financial period ended 30.06.2011										
Balance at 1.1.2011	127,989	18,457	(4,147)	6,712	(7,103)	13,815	147,256	296,267	23,052	319,319
Total comprehensive income for the period	-	-	-	(1,620)	(1,620)	-	18,391	16,771	498	17,269
Purchase of treasury shares	-	-	(95)	-	-	-	-	(95)	-	(95)
Conversion of 2001/2011 warrants to shares	7,137	5,710	-	-	-	-	-	12,847	-	12,847
Balance at 30.06.2011	135,126	24,167	(4,242)	5,092	(8,723)	13,815	165,647	325,790	23,550	349,340

(The above consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

CONSOLIDATED STATEMENT OF CASH FLOW

	UNAUDITED 30.06.2012 RM'000	UNAUDITED 30.06.2011 RM'000
Net profit before tax	8,496	25,828
Adjustments for:		
Interest expense	1,598	1,361
Interest income	(174)	(142)
Unrealised loss/(gain) on foreign exchange	101	(136)
Property, plant and equipment written off	2	8
Depreciation of property, plant and equipment	2,789	2,878
Depreciation of investment properties	211	174
Gain on disposal of property, plant and equipment	(657)	(382)
Gain on disposal of investment properties	0	(90)
Share of loss in an associated company	35	0
Operating profit before changes in working capital	<u>12,401</u>	<u>29,499</u>
Changes in working capital	11,554	7,811
Net changes in current assets	(7,751)	(28,178)
Net changes in current liabilities	(1,796)	1,839
Cash generated from/(used in) operating activities	<u>14,408</u>	<u>10,971</u>
Taxation paid	(7,148)	(9,957)
Net cash used in operating activities	<u>7,260</u>	<u>1,014</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	174	142
Development expenditure on land held for development	(12)	0
Purchase of property, plant and equipment	(1,827)	(2,044)
Investment in an associate	(1,500)	0
Proceeds from disposal of property, plant and equipment	675	473
Proceeds from disposal of investment properties	0	280
Net cash used in investing activities	<u>(2,490)</u>	<u>(1,149)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Interest paid	(1,598)	(1,361)
Drawdown / (Repayment) of hire-purchase creditors	(278)	(625)
Repayment of Bank borrowings	(5,591)	(19,072)
Proceeds from conversion of warrants to ordinary shares	0	12,846
Purchase of treasury shares	(5)	(95)
Net cash generated from financing activities	<u>(7,472)</u>	<u>(8,307)</u>
Net change in cash & cash equivalents	(2,702)	(8,442)
Cash & cash equivalents at beginning of year	(7,587)	(2,766)
Net effect of changes in foreign exchange	(1,285)	253
Cash & cash equivalents at end of the period	<u><u>(11,574)</u></u>	<u><u>(10,955)</u></u>
Cash & cash equivalents comprise the followings:		
Deposits with Licensed Financial Institutions	86	86
Cash and bank balances	1,537	215
Bank overdrafts	(13,197)	(11,256)
	<u><u>(11,574)</u></u>	<u><u>(10,955)</u></u>

(The above consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A1 Basis of Preparation

The interim financial statements are unaudited and have been prepared in accordance with the requirements of Financial Reporting Standards (FRS) 134 "Interim Financial Reporting" issued by the Malaysian Accounting Standard Board (MASB) and Paragraph 9.22 of the Main Market Listing requirements.

This interim financial statements should be read in conjunction with the Group's Audited Financial Statements for the year ended 31 December 2011. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2011.

A2 Changes in Accounting Policies

The significant accounting policies adopted are consistent with those of the audited financial statements for the year ended 31 December 2011, except for the adoption of the following new Financial Reporting Standards ("FRSs"), Amendments to FRSs and IC interpretations ("IC Int") with effect from 1 January 2012.

New FRSs, Amendments to FRSs and IC Int adopted by the Group on 1 January 2012

FRS 124	:	Related Party Disclosures (Revised)
Amendment to FRS 1	:	First Time Adoption of Financial Reporting Standards
Amendment to FRS 7	:	Financial Instruments: Disclosure
Amendment to FRS 112	:	Income Taxes
IC Int 19	:	Extinguishing Financial Liabilities with Equity Instruments
Amendment to IC Int 14	:	FRS 119 - The Limit on a Defined Benefit Asset, Minimum Funding Requirements and Their Interaction

Adoption of the above standards and IC Interpretations did not have any impact on the financial statements of the Group.

New and Revised FRSs, IC Int issued but not yet effective

The Group has not adopted the following standards and interpretations that have been issued but not yet effective:

1st July 2012

Amendments to FRS 101	:	Presentation of Items of Other Comprehensive Income
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1st January 2013

FRS 9	:	Financial Instruments (IFRS 9 issued by IASB in Nov 2009)
FRS 9	:	Financial Instruments (IFRS 9 issued by IASB in Oct 2010)
FRS 10	:	Consolidated Financial Statements
FRS 11	:	Joint Arrangements
FRS 12	:	Disclosure of Interest in Other Entities
FRS 13	:	Fair Value Measurement
FRS 119	:	Employee Benefits (Revised)
FRS 127	:	Separate Financial Statements (Revised)
FRS 128	:	Investment in Associates and Joint Ventures (Revised)
IC Interpretation 20	:	Stripping Costs in the Production Phase of a Surface Mine
Malaysian Financial Reporting Standards (MFRSs Framework)	:	

Malaysian Financial Reporting Standards (MFRSs)

In conjunction with the planned convergence of FRSs with International Financial Reporting Standards as issued by the International Accounting Standards Board on 1st January 2012, the MASB had on 19th November 2011 issued a new MASB approved accounting standards, Malaysian Financial Reporting Standards ("MFRSs Framework") for application in the annual periods beginning on or after 1st January 2012.

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A2 Changes in Accounting Policies *(continued)*

Malaysian Financial Reporting Standards (MFRSs) *(continued)*

The MFRSs Framework is mandatory for adoption by all Entities Other Than Private Entities for annual periods beginning on or after 1st January 2012, with the exception of entities subject to the application of MFRS 141 Agriculture and/or IC Int 15 Agreements for the Construction of Real Estate ("Transitioning Entities"). The Transitioning Entities are given an option to defer adoption of the MFRSs Framework for an additional one year. Transitioning Entities also includes those entities that consolidate or equity account or proportionately consolidate another entity that has chosen to continue to apply the FRSs framework for annual periods beginning on or after 1st January 2012.

The Group falls within the scope of definition of Transitioning Entities and have chosen to defer the adoption of the MFRSs Framework for an additional one year. Accordingly, the Group will prepare its first MFRSs financial statements using the MFRSs Framework for the financial year ending 31st December 2013. In presenting its first MFRS financial statements, the Group will be required to restate the comparative financial statements to amounts reflecting the application of MFRS Framework. The majority of the adjustments required on transition will be made, retrospectively, against opening retained profits.

The Group is currently assessing financial effects of the differences between Financial Reporting Standards and accounting standards under the MFRSs Framework. The Group expects to be in a position to fully comply with the requirements of the MFRSs Framework for the financial year ending 31 December 2013.

A3 Seasonality or Cyclicity of Operations

The business operations of the Group are not materially affected by the seasonal or cyclical factors.

A4 Unusual Items

There were no unusual items affecting the assets, liabilities, equity, net income or cash flow during the financial period under review.

A5 Material Changes in Estimates

There was no change in estimates that have any material effect on the financial year-to-date.

A6 Debt and Equity Securities

There were no issuances, cancellations, resale and repayments of debt and equity securities during the financial period ended 30 June 2012 other than as mentioned below:

On 7 June 2012, the shareholders of the Company at the Nineteenth Annual General Meeting, approved the renewal of authority for the Company to purchase its own shares. In the quarter under review, the company purchased a total of 10,000 at RM0.545 of its issued share capital from the open market. The total number of shares held as treasury shares as at 30 June 2012 was 2,978,046 at a total cost of RM813,410.60. The repurchased shares are being held as treasury shares in accordance with the provision of Section 67A of the Companies Act, 1965.

A7 Dividend Paid

There were no dividend paid in the current quarter ended 30 June 2012.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A8 Segment Reporting

<u>Financial period ended 30.06.2012</u>							
	Construction	Property development	Manufacturing & trading	Health care	Others	Eliminations	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE	51,945	23,634	579	9,147	1,621	-	86,927
RESULTS							
Profit/(loss) from operations	4,652	4,606	(179)	(436)	463	1,023	10,129
Finance cost	(221)	(1,089)	-	(285)	(3)	-	(1,598)
Profit/(loss) before income tax	4,431	3,517	(179)	(721)	460	1,023	8,531
Share of profit / (loss) from an associated company							(35)
Income tax							(2,769)
Profit for the period from continuing operations							5,727
<u>Financial period ended 30.06.2011</u>							
REVENUE	69,165	58,558	976	9,862	1,529		140,090
RESULTS							
Profit/(loss) from operations	11,007	16,440	(254)	263	(344)	77	27,189
Finance cost	(340)	(1,660)	(4)	(205)	(2)	850	(1,361)
Profit/(loss) before income tax	10,667	14,780	(258)	58	(346)	927	25,828
Income tax							(6,939)
Profit for the period from continuing operations							18,889

A9 Valuation of property, plant and equipment

The valuations of property, plant and equipment have been brought forward, without amendment from the preceding annual financial statements.

A10 Material Event Subsequent to the End of the Current Quarter

There was no material event subsequent to the end of the current quarter.

A11 Changes in the Composition of the Group

There were no changes in the composition of the Group for the current quarter and financial year-to-date.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A12 Changes in Contingent Liabilities and Contingent Assets

The changes in the Group's contingent liabilities are as follow:

	Financial Year-To-Date 30.06.2012 RM'000	Previous Financial Year 31.12.2012 RM'000
- Performance guarantees extended to a third party (Project related)	<u>13,258</u> <u>13,258</u>	<u>13,728</u> <u>13,728</u>

There were no financial impact for the financial assistance provided in the Group for the current quarter and financial year-to-date ended 30 June 2012.

There were no contingent assets as at end of the previous financial year and 30 June 2012.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B1 Review of the Performance

For the second quarter ended 30 June 2012, the Group achieved revenue of RM53.5 million which was 11.8% lower than the previous year's corresponding quarter affected mainly by the slow down in sales at the property development division. With higher material cost, the operating expenses for the quarter under review were at the same level as the previous year's corresponding quarter and as a result, the Group achieved lower profit before tax of RM4.5 million compared to RM11.9 million in the second quarter 2011. For the 6 months ended 30 June 2012, the Group's revenue reduced by RM53.2 million (37.9%) to RM86.9 million from RM140.1 million in first six months of 2011. Correspondingly, the Group reported a lower profit before tax of RM8.5 million for the period under review as compared to RM25.8 million reported in the corresponding period of last year.

Construction division recorded lower revenue and profit before tax of RM51.9 million and RM4.4 million respectively in the first six months of 2012 as compared to RM69.2 million and RM10.7 million achieved in the first six months of 2011. The significant reduction in both revenue and profits was mainly due to lower construction activities in the period under review which comprised of newly awarded projects where the work progress has yet to pick up. For the corresponding period in 2011, the Group were at the completion stages of a number of major construction contracts that contributed substantial revenue and profits for the period.

As there were no new launches in the first half of this year, the Group's revenue from local property division were mainly from the sales of completed units in Kiara 9 and Taman Puchong Prima. The overall market condition for high-end property continue to remain soft and this has affected the sales of the Kiara 9 units. The current credit tightening policies is another contributing factor to the lower demand for the local property division. The Property development division has also contributed lower revenue and profit before tax of RM23.6 million and RM3.5 million in the six months ended 30 June 2012 as compared to RM58.6 million and RM14.8 million achieved in the corresponding period in 2011.

Manufacturing division recognised a loss of RM0.2 million as compared to a loss of RM0.3 million in first 6 months of 2011 following low construction activities that affected the demand of quarry products.

Following a sales reduction by 7.2%, the Healthcare division recognised a loss of RM0.7 million in the period under review as compared to a marginal profit of RM58k in the same period of last year. It was mainly due to decline in sales revenue from the Lasik eye treatment and higher depreciation charges on newly purchased operations equipment and amortisation of renovation cost for Penang Eye Hospital.

B2 Comparison with Preceding Quarter Results

	Current Quarter ended 30.06.2012 RM'000	Preceding Quarter ended 31.03.2012 RM'000	Variance %
Revenue	53,542	33,385	60.4%
PBT	4,575 9%	3,956 12%	15.6%

For this current quarter under review, the Group recorded a revenue and profit before tax of RM53.5 million and RM4.6 million, representing an increase of 60.4% and 15.6% respectively compared to the immediate preceding quarter.

The increase in both revenue & PBT was mainly derived from construction division. The construction activities of newly awarded projects has since picked up and higher profits could be recognised.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B3 Profit for the period

	Individual Quarter 3 months ended		Cumulative Period 6 months ended	
	30.06.2012 RM'000	30.06.2011 RM'000	30.06.2012 RM'000	30.06.2011 RM'000
Profit for the period is arrived at after crediting/(charging):				
Interest income	51	106	174	142
Other income	1,001	456	1,781	1,146
Interest expenses	(809)	(728)	(1,598)	(1,361)
Depreciation and amortisation	(1,672)	(1,541)	(3,001)	(3,052)
Property, plant and equipment written off	7	(4)	(2)	(8)
Gain/(loss) on disposal of property, plant and equipment	148	330	657	382
Gain/(loss) on disposal of investment properties	-	-	-	90
Unrealised (loss)/gain on foreign exchange	(194)	38	(101)	136

B4 Current Year Prospects

The Board expects the construction division to improve their performance in the remaining quarters of the year in view of current outstanding order book stands at RM609.9 million. The Group has secured projects for aggregate contract value of RM469.0 million in the first 5 months of the year and the Board is confident that these projects will contribute positively to the Group's earning in the next two years.

The financial performance of the Group's local property division for current financial year is highly dependent on sales of Kiara 9 completed units and our new Duplex project in Taman Puchong Prima which will be launched in October 2012. The Group nonetheless expects to have higher contribution from our property project in South Africa for the remaining quarters of 2012. Total sold value of Rand 13.3 million will be recognised upon completion of the process of transfer by end of this year.

In view of the current high competitive environment in Lasik eye treatment business, our healthcare division has undertaken aggressive marketing strategies to boost sales as well as internal restructuring to improve cost efficiency. The Board is optimistic that the healthcare division will be able to improve its performance in the remaining quarters of the year.

B5 Profit Forecast

The Group did not issue any profit forecast for the year.

B6 Taxation

	Current Quarter ended 30.06.2012 RM'000	Financial Year-To-Date ended 30.06.2012 RM'000
Taxation based on profit for the period		
- current year	1,503	2,792
- under/ (over) provision in prior years	(5)	0
	<u>1,498</u>	<u>2,792</u>
Deferred taxation	(1)	(23)
	<u>1,497</u>	<u>2,769</u>

The Group's effective rate of taxation for financial year-to-date was higher than the statutory rate of taxation due to the losses of certain companies which cannot be set off against the profits made by other companies within the Group.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B7 Status of Corporate Proposals

There was no corporate proposal announced as at the date of issue of this quarterly report.

B8 Group Borrowings and Debt Securities

	Short term RM'000	Long term RM'000
Secured	5,943	21,441
Unsecured	25,872	1,392
	<u>31,815</u>	<u>22,834</u>

Foreign currency bank borrowings included in the above are as follow:

In South African Rand '000	3,577
<i>Equivalent to Ringgit Malaysia '000</i>	1,305

B9 Pending Material Litigation

On 4 January 2006, the Company, the Company's wholly owned subsidiary, Dutawani Sdn Bhd ("Dutawani") and its Managing Director, Tan Eng Piow were served with a writ and statement of claim by Pandan Perkasa Sdn Bhd ("PPSB"), for the alleged breach of a Joint venture Agreement and a Supplemental Agreement between PPSB and Dutawani. The Company's solicitors were of the opinion that PPSB had no case against the Company.

Upon completion of the proceedings of the High Court, the High Court upheld our Counsel's submission of no case to answer and the Court dismissed PPSB's claim with costs on 23 December 2010. As regards Dutawani's counterclaim against PPSB, the High Court awarded judgment in the sum of RM250,000.00 against PPSB with interest thereon at 8% per annum from 23 December 2010 until the date of full settlement and costs.

The application of PPSB's appeal against the decision of the High Court was successful and PPSB has filed in their Record of Appeal in the Court of Appeal. The hearing date is still pending.

B10 Dividend

The Directors are not recommending any dividend for the quarter ended 30 June 2012.

The shareholders at the Nineteenth Annual General Meeting held on 7 June 2012 has approved a first and final single tier dividend of 5 sen per share for the financial year ended 31 December 2011. The dividend will be paid to the shareholders on 4 September 2012 whose name appears in the Record of Depositors on 17 August 2012.

B11 Earnings Per Share

	Individual Quarter 3 months ended		Cumulative Period 3 months ended	
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
(a) Basic Earnings				
Profit attributable to equity holders of the Company (RM'000)	<u>2,869</u>	8,530	<u>5,702</u>	18,391
Weighted average number of ordinary shares (RM0.50 each) in issue ('000)	394,561	374,000	394,562	370,617
Basic earnings per share (sen)	0.73	2.28	1.45	4.96
(b) Diluted Earnings				

The effect on the earnings is anti-dilutive as the market price of the ordinary shares is lower than the exercise price of the warrants 2011/2016.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 JUNE 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B12 Realised and Unrealised Earnings or (Losses) Disclosure

	<u>As at</u> <u>30.06.2012</u> RM'000	<u>As at</u> <u>30.06.2011</u> RM'000
Total retained earnings of the Group :		
-realised	135,080	164,611
-Unrealised	491	1,036
Total retained earnings as per consolidated accounts	<u>135,571</u>	<u>165,647</u>

B13 Auditors' Report of Preceding Annual Financial Statements

The auditors' report on the financial statements for the year ended 31 December 2011 was not qualified.

By Order of the Board

Leong Oi Wah
Secretary